

# Standard Test Method for Determination of Reference Temperature, $T_o$ , for Ferritic Steels in the Transition Range<sup>1</sup>

This standard is issued under the fixed designation E 1921; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon ( $\epsilon$ ) indicates an editorial change since the last revision or reapproval.

# 1. Scope

1.1 This test method covers the determination of a reference temperature,  $T_o$ , which characterizes the fracture toughness of ferritic steels that experience onset of cleavage cracking at elastic, or elastic-plastic  $K_{Jc}$  instabilities, or both. The specific types of ferritic steels (3.2.1) covered are those with yield strengths ranging from 275 to 825 MPa (40 to 120 ksi) and weld metals, after stress-relief annealing, that have 10 % or less strength mismatch relative to that of the base metal.

Designation: E 1921 – 03

1.2 The specimens covered are fatigue precracked singleedge notched bend bars, SE(B), and standard or disk-shaped compact tension specimens, C(T) or DC(T). A range of specimen sizes with proportional dimensions is recommended. The dimension on which the proportionality is based is specimen thickness.

1.3 Median  $K_{Ic}$  values tend to vary with the specimen type at a given test temperature, presumably due to constraint differences among the allowable test specimens in 1.2. The degree of  $K_{Ic}$  variability among specimen types is analytically predicted to be a function of the material flow properties  $(1)^2$ and decreases with increasing strain hardening capacity for a given yield strength material. This  $K_{Jc}$  dependency ultimately leads to discrepancies in calculated  $T_o$  values as a function of specimen type for the same material.  $T_o$  values obtained from C(T) specimens are expected to be higher than  $T_{o}$  values obtained from SE(B) specimens. Best estimate comparisons of several materials indicate that the average difference between C(T) and SE(B)-derived  $T_o$  values is approximately 10°C (2). C(T) and SE(B)  $T_o$  differences up to 15°C have also been recorded (3). However, comparisons of individual, small datasets may not necessarily reveal this average trend. Datasets which contain both C(T) and SE(B) specimens may generate  $T_{o}$  results which fall between the  $T_{o}$  values calculated using solely C(T) or SE(B) specimens. It is therefore strongly recommended that the specimen type be reported along with the derived  $T_o$  value in all reporting, analysis, and discussion of results. This recommended reporting is in addition to the requirements in 11.1.1.

1.4 Requirements are set on specimen size and the number of replicate tests that are needed to establish acceptable characterization of  $K_{Jc}$  data populations.

1.5 The statistical effects of specimen size on  $K_{Jc}$  in the transition range are treated using weakest-link theory (4) applied to a three-parameter Weibull distribution of fracture toughness values. A limit on  $K_{Jc}$  values, relative to the specimen size, is specified to ensure high constraint conditions along the crack front at fracture. For some materials, particularly those with low strain hardening, this limit may not be sufficient to ensure that a single-parameter ( $K_{Jc}$ ) adequately describes the crack-front deformation state (5).

1.6 Statistical methods are employed to predict the transition toughness curve and specified tolerance bounds for 1T specimens of the material tested. The standard deviation of the data distribution is a function of Weibull slope and median  $K_{Jc}$ . The procedure for applying this information to the establishment of transition temperature shift determinations and the establishment of tolerance limits is prescribed.

1.7 The fracture toughness evaluation of nonuniform material is not amenable to the statistical analysis methods employed in this standard. Materials must have macroscopically uniform tensile and toughness properties. For example, multipass weldments can create heat-affected and brittle zones with localized properties that are quite different from either the bulk material or weld. Thick section steel also often exhibits some variation in properties near the surfaces. Metallography and initial screening may be necessary to verify the applicability of these and similarly graded materials. Paticular notice should be given to the 2% and 98% tolerance bounds on  $K_{Jc}$  presented in 9.3. Data falling outside these bounds may indicate nonuniform material properties.

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<sup>&</sup>lt;sup>1</sup> This test method is under the jurisdiction of ASTM Committee E08 on Fatigue and Fracture and is the direct responsibility of E08.08 on Elastic-Plastic Fracture Mechanics Technology.

Current edition approved Nov. 1, 2003. Published December 2003. Originally approved in 1997. Last previous edition approved in 2002 as E 1921 – 02.

<sup>&</sup>lt;sup>2</sup> The boldface numbers in parentheses refer to the list of references at the end of this standard.

1.8 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.

# 2. Referenced Documents

- 2.1 ASTM Standards: <sup>3</sup>
- E 4 Practices for Force Verification of Testing Machines
- E 8M Test Methods for Tension Testing of Metallic Materials (Metric)
- E 23 Test Methods for Notched Bar Impact Testing of Metallic Materials
- E 74 Practice for Calibration of Force Measuring Instruments for Verifying the Force Indication of Testing Machines
- E 208 Test Method for Conducting Drop-Weight Test to Determine Nil-Ductility Transition Temperature of Ferritic Steels
- E 399 Test Method for Plane-Strain Fracture Toughness of Metallic Materials
- E 436 Test Method for Drop-Weight Tear Tests of Ferritic Steels
- E 561 Practice for R-Curve Determination
- E 812 Test Method for Crack Strength of Slow-Bend, Precracked Charpy Specimens of High-Strength Metallic Materials
- E 1820 Test Method for Measurement of Fracture Toughness
- E 1823 Terminology Relating to Fatigue and Fracture Testing

# 3. Terminology

3.1 Terminology given in Terminology E 1823 is applicable to this test method.

3.2 *Definitions*:

3.2.1 *ferritic steels*—are typically carbon, low-alloy, and higher alloy grades. Typical microstructures are bainite, tempered bainite, tempered martensite, and ferrite and pearlite. All ferritic steels have body centered cubic crystal structures that display ductile-to-cleavage transition temperature fracture toughness characteristics. See also Test Methods E 23, E 208 and E 436.

NOTE 1—This definition is not intended to imply that all of the many possible types of ferritic steels have been verified as being amenable to analysis by this test method.

3.2.2 stress-intensity factor,  $K[FL^{-3/2}]$ —the magnitude of the mathematically ideal crack-tip stress field coefficient (stress field singularity) for a particular mode of crack-tip region deformation in a homogeneous body.

3.2.3 *Discussion*—In this test method, Mode I is assumed. See Terminology E 1823 for further discussion. 3.2.4 *J-integral*,  $J[FL^{-1}]$ —a mathematical expression; a line or surface integral that encloses the crack front from one crack surface to the other; used to characterize the local stress-strain field around the crack front (6). See Terminology E 1823 for further discussion.

3.3 Definitions of Terms Specific to This Standard:

3.3.1 *control load*,  $P_M[F]$ —a calculated value of maximum load used in Test Method E 1820, Eqs. A1.1 and A2.1 to stipulate allowable precracking limits.

3.3.1.1 *Discussion*—In this method,  $P_M$  is not used for precracking, but is used as a minimum load above which partial unloading is started for crack growth measurement.

3.3.2 *crack initiation*—describes the onset of crack propagation from a preexisting macroscopic crack created in the specimen by a stipulated procedure.

3.3.3 effective modulus,  $E_e[FL^{-2}]$ —an elastic modulus that can be used with experimentally determined elastic compliance to effect an exact match to theoretical (modulus-normalized) compliance for the actual initial crack size,  $a_o$ .

3.3.4 *elastic modulus*,  $E'[FL^{-2}]$ —a linear-elastic factor relating stress to strain, the value of which is dependent on the degree of constraint. For plane stress, E' = E is used, and for plane strain,  $E/(1 - v^2)$  is used, with v being Poisson's ratio.

3.3.5 *elastic-plastic*  $K_J[FL^{-3/2}]$ —An elastic-plastic equivalent stress intensity factor derived from *J*-integral.

3.3.5.1 *Discussion*—In this test method,  $K_J$  also implies a stress intensity factor determined at the test termination point under conditions determined to be invalid by 8.9.2.

3.3.6 *elastic-plastic*  $K_{Jc}[FL^{-3/2}]$ —an elastic-plastic equivalent stress intensity factor derived from the *J*-integral at the point of onset of cleavage fracture,  $J_c$ .

3.3.7 *Eta* ( $\eta$ )—a dimensionless parameter that relates plastic work done on a specimen to crack growth resistance defined in terms of deformation theory *J*-integral (7).

3.3.8 *failure probability*,  $p_{\rm f}$ —the probability that a single selected specimen chosen at random from a population of specimens will fail at or before reaching the  $K_{Jc}$  value of interest.

3.3.9 *initial ligament length*,  $b_o[L]$ — the distance from the initial crack tip,  $a_o$ , to the back face of a specimen.

3.3.10 *pop-in*—a discontinuity in a load versus displacement test record (8).

3.3.10.1 *Discussion*—A pop-in event is usually audible, and is a sudden cleavage crack initiation event followed by crack arrest. A test record will show increased displacement and drop in applied load if the test frame is stiff. Subsequently, the test record may continue on to higher loads and increased displacement.

3.3.11 precracked charpy specimen—SE(B) specimen with W = B = 10 mm (0.394 in.).

3.3.12 reference temperature,  $T_{\rm o}$  [°C]—The test temperature at which the median of the  $K_{Jc}$  distribution from 1T size specimens will equal 100 MPa $\sqrt{m}$  (91.0 ksi $\sqrt{in}$ .).

3.3.13 SE(B) specimen span, S[L]—the distance between specimen supports (See Test Method E 1820 Fig. 3).

3.3.14 *specimen thickness, B[L]*—the distance between the sides of specimens.

<sup>&</sup>lt;sup>3</sup> For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

3.3.14.1 *Discussion*—In the case of side-grooved specimens, thickness,  $B_N$ , is the distance between the roots of the side-groove notches.

3.3.15 specimen size, nT—a code used to define specimen dimensions, where n is expressed in multiples of 1 in.

3.3.15.1 *Discussion*—In this method, specimen proportionality is required. For compact specimens and bend bars, specimen thickness B = n inches.

3.3.16 *temperature*,  $T_Q$  [°C]—For  $K_{Jc}$  values that are developed using specimens or test practices, or both, that do not conform to the requirements of this test method, a temperature at which  $K_{Jc \ (med)} = 100 \text{ MPa}\sqrt{\text{m}}$  is defined as  $T_Q$ .  $T_Q$  is not a provisional value of  $T_Q$ .

3.3.17 Weibull fitting parameter,  $K_0$ —a scale parameter located at the 63.2 % cumulative failure probability level (9).  $K_{\mu} = K_0$  when  $p_f = 0.632$ .

3.3.18 *Weibull slope, b*—with  $p_f$  and  $K_{Jc}$  data pairs plotted in linearized Weibull coordinates obtainable by rearranging Eq. 15, *b* is the slope of a line that defines the characteristics of the typical scatter of  $K_{Jc}$  data.

3.3.18.1 *Discussion*—A Weibull slope of 4 is used exclusively in this method.

3.3.19 *yield strength*,  $\sigma_{ys}[FL^{-2}]$ —a value of material strength at 0.2 % plastic strain as determined by tensile testing.

# 4. Summary of Test Method

4.1 This test method involves the testing of notched and fatigue precracked bend or compact specimens in a temperature range where either cleavage cracking or crack pop-in develop during the loading of specimens. Crack aspect ratio, a/W, is nominally 0.5. Specimen width in compact specimens is two times the thickness. In bend bars, specimen width can be either one or two times the thickness.

4.2 Load versus displacement across the notch at a specified location is recorded by autographic recorder or computer data acquisition, or both. Fracture toughness is calculated at a defined condition of crack instability. The *J*-integral value at instability,  $J_c$ , is calculated and converted into its equivalent in units of stress intensity factor,  $K_{Jc}$ . Validity limits are set on the suitability of data for statistical analyses.

4.3 Tests that are replicated at least six times can be used to estimate the median  $K_{Jc}$  of the Weibull distribution for the data population (10). Extensive data scatter among replicate tests is expected. Statistical methods are used to characterize these data populations and to predict changes in data distributions with changed specimen size.

4.4 The statistical relationship between specimen size and  $K_{J_c}$  fracture toughness can be assessed using weakest-link theory, thereby providing a relationship between the specimen size and  $K_{J_c}$  (4). Limits are placed on the fracture toughness range over which this model can be used.

4.5 For definition of the toughness transition curve, a master curve concept is used (11, 12). The position of the curve on the temperature coordinate is established from the experimental determination of the temperature, designated  $T_o$ , at which the median  $K_{Jc}$  for 1T size specimens is 100 MPa $\sqrt{m}$  (91.0 ksi $\sqrt{in}$ .). Selection of a test temperature close to that at which the median  $K_{Jc}$  value will be 100 MPa $\sqrt{m}$  is encouraged and a means of estimating this temperature is suggested. Small

specimens such as precracked Charpys may have to be tested at temperatures below  $T_o$  where  $K_{Jc(med)}$  is well below 100 MPa $\sqrt{m}$ . In such cases, additional specimens may be required as stipulated in 8.5.

4.6 Tolerance bounds can be determined that define the range of scatter in fracture toughness throughout the transition range. The standard deviation of the fitted distribution is a function of Weibull slope and median  $K_{Jc}$  value,  $K_{Jc(med)}$ .

#### 5. Significance and Use

5.1 Fracture toughness is expressed in terms of an elasticplastic stress intensity factor,  $K_{Jc}$ , that is derived from the *J*-integral calculated at fracture.

5.2 Ferritic steels are inhomogeneous with respect to the orientation of individual grains. Also, grain boundaries have properties distinct from those of the grains. Both contain carbides or nonmetallic inclusions that can act as nucleation sites for cleavage microcracks. The random location of such nucleation sites with respect to the position of the crack front manifests itself as variability of the associated fracture toughness (13). This results in a distribution of fracture toughness values that is amenable to characterization using statistical methods.

5.3 Distributions of  $K_{Jc}$  data from replicate tests can be used to predict distributions of  $K_{Jc}$  for different specimen sizes. Theoretical reasoning (9), confirmed by experimental data, suggests that a fixed Weibull slope of 4 applies to all data distributions and, as a consequence, standard deviation on data scatter can be calculated. Data distribution and specimen size effects are characterized using a Weibull function that is coupled with weakest-link statistics (14). An upper limit on constraint loss and a lower limit on test temperature are defined between which weakest-link statistics can be used.

5.4 The experimental results can be used to define a master curve that describes the shape and location of median  $K_{Jc}$  transition temperature fracture toughness for 1T specimens (15). The curve is positioned on the abscissa (temperature coordinate) by an experimentally determined reference temperature,  $T_o$ . Shifts in reference temperature are a measure of transition temperature change caused, for example, by metal-lurgical damage mechanisms.

5.5 Tolerance bounds on  $K_{Jc}$  can be calculated based on theory and generic data. For added conservatism, an offset can be added to tolerance bounds to cover the uncertainty associated with estimating the reference temperature,  $T_o$ , from a relatively small data set. From this it is possible to apply a margin adjustment to  $T_o$  in the form of a reference temperature shift.

5.6 For some materials, particularly those with low strain hardening, the value of  $T_o$  may be influenced by specimen size due to a partial loss of crack-tip constraint (5). When this occurs, the value of  $T_o$  may be lower than the value that would be obtained from a data set of  $K_{Jc}$  values derived using larger specimens.

# 6. Apparatus

6.1 *Precision of Instrumentation*—Measurements of applied loads and load-line displacements are needed to obtain work done on the specimen. Load versus load-line displacements

may be recorded digitally on computers or autographically on x-y plotters. For computers, digital signal resolution should be 1/32,000 of the displacement transducer signal range and 1/4000 of the load transducer signal range.

6.2 Grips for C(T) Specimens—A clevis with flat-bottom holes is recommended. See Test Method E 399-90, Fig. A6.2, for a recommended design. Clevises and pins should be fabricated from steels of sufficient strength to elastically resist indentation loads (greater than 40 Rockwell hardness C scale (HRC)).

6.3 *Bend Test Fixture*—A suitable bend test fixture scheme is shown in Fig. A3.2 of Test Method E 399-90. It allows for roller pin rotation and minimizes friction effects during the test. Fixturing and rolls should be made of high-hardness steel (HRC greater than 40).

#### 6.4 Displacement Gage for Compact Specimens:

6.4.1 Displacement measurements are made so that J values can be determined from area under load versus displacement test records (a measure of work done). If the test temperature selection recommendations of this practice are followed, crack growth measurement will probably prove to be unimportant. Results that fall within the limits of uncertainty of the recommended test temperature estimation scheme will probably not have significant slow-stable crack growth measurements are recommended to provide supplementary information, and these results may be reported.

6.4.2 Unloading compliance is the primary recommendation for measuring slow-stable crack growth. See Test Method E 1820. When multiple tests are performed sequentially at low test temperatures, there will be condensation and ice buildup on the grips between the loading pins and flats of the clevis holes. Ice will interfere with the accuracy of the unloading compliance method. Alternatively, crack growth can be measured by other methods such as electric potential, but care must be taken to avoid specimen heating when low test temperatures are used.

6.4.3 In compact C(T) specimens, displacement measurements on the load line are recommended for J determinations. However, the front face position at 0.25W in front of the load line can be used with interpolation to load-line displacement, as suggested in 7.1.

6.4.4 The extensioneter calibrator shall be resettable at each displacement interval within 0.0051 mm (0.0002 in.). Accuracy of the clip gage at test temperature must be demonstrated to be within 1 % of the working range of the gage.

6.4.5 All clip gages used shall have temperature compensation.

#### 6.5 Displacement Gages for Bend Bars, SE(B):

6.5.1 The SE(B) specimen has two displacement gage locations. A load-line displacement transducer is primarily intended for J computation, but may also be used for calculations of crack size based on elastic compliance, if provision is made to subtract the extra displacement due to the elastic compliance of the fixturing. The load-line gage shall display accuracy of 1 % over the working range of the gage. The gages used shall not be temperature sensitive.

6.5.2 Alternatively, a crack-mouth opening displacement (CMOD) gage can also be used to determine the plastic part of J. However, it is necessary to employ a plastic eta ( $\eta_p$ ) value developed specifically for that position (16) or to infer load-point displacement from mouth opening using an expression that relates the two displacements (17). In either case, the procedure described in 9.1.4 is used to calculate the plastic part of J. The CMOD position is the most accurate for the compliance method of slow-stable crack growth measurement.

6.5.3 Crack growth can be measured by alternative methods such as electric potential, but care must be taken to minimize specimen heating effects in low-temperature tests (see also 6.4.2) (18).

6.6 Force Measurement:

6.6.1 Testing shall be performed in a machine conforming to Practices of E 4-93 and E 8M-95. Applied force may be measured by any transducer with a noise-to-signal ratio less than 1/2000 of the transducer signal range.

6.6.2 Calibrate force measurement instruments by way of Practice E 74-91, 10.2. Annual calibration using calibration equipment traceable to the National Institute of Standards and Technology is a mandatory requirement.

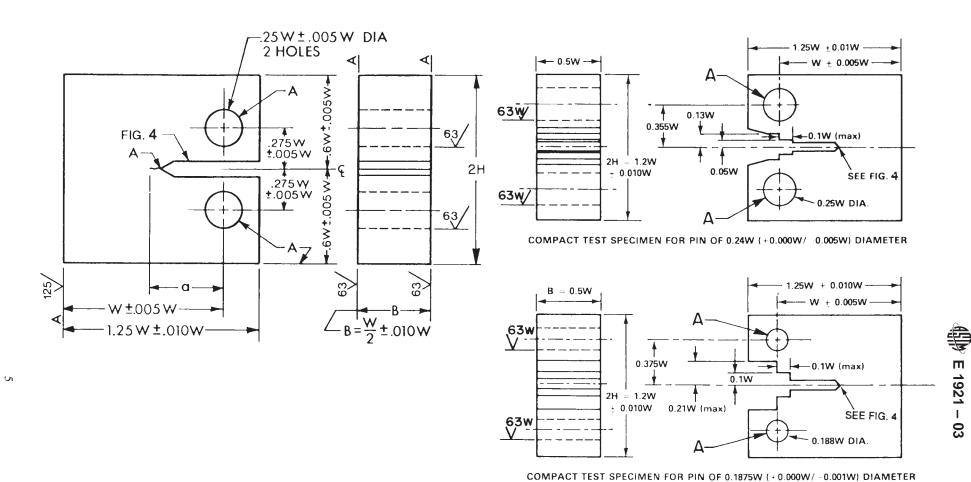
6.7 Temperature Control—Specimen temperature shall be measured with thermocouple wires and potentiometers. It is recommended that the two thermocouple wires be attached to the specimen surface separately, either by welding, spot welding, or by being affixed mechanically. Mechanical attachment schemes must be verified to provide equivalent temeprature measurement accuracy. The purpose is to use the test material as a part of the thermocouple circuit (see also 8.6.1). Accuracy of temperature measurement shall be within 3°C of true temperature and repeatability among specimens shall be within 2°C. Precision of measurement shall be ±1°C or better. The temperature measuring apparatus shall be checked every six months using instruments traceable to the National Institute of Standards and Technology in order to ensure the required accuracy.

#### 7. Specimen Configuration, Dimensions, and Preparation

7.1 Compact Specimens—Three recommended C(T) specimen designs are shown in Fig. 1. One C(T) specimen configuration is taken from Test Method E 399-90; the two with cutout sections are taken from E 1820. The latter two designs are modified to permit load-line displacement measurement. Room is provided for attachment of razor blade tips on the load line. Care should be taken to maintain parallel alignment of the blade edges. When front face (at 0.25W in front of the load line) displacement measurements are made with the Test Method E 399 design, the load-line displacement can be inferred by multiplying the measured values by the constant 0.73 (**19**). The ratio of specimen height to width, 2H/W is 1.2, and this ratio is to be the same for all types and sizes of C(T) specimens. The initial crack size,  $a_o$ , shall be 0.5W  $\pm$  0.05W. Specimen width, W, shall be 2B.

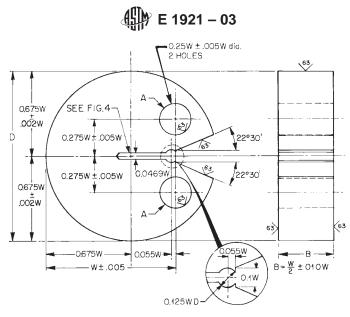
7.2 Disk-shaped Compact Specimens—A recommended DC(T) specimen design is shown in Fig. 2. Initial crack size,  $a_o$ , shall be 0.5W± 0.05W. Specimen width shall be 2B.

7.3 Single-edge Notched Bend—The recommended SE(B) specimen designs, shown in Fig. 3, are made for use with a



NOTE 1—"A" surfaces shall be perpendicular and parallel as applicable to within 0.002W TIR.

NOTE 2—The intersection of the crack starter notch tips with the two specimen surfaces shall be equally distant from the top and bottom edges of the specimen within 0.005W TIR. FIG. 1 Recommended Compact Specimen Designs

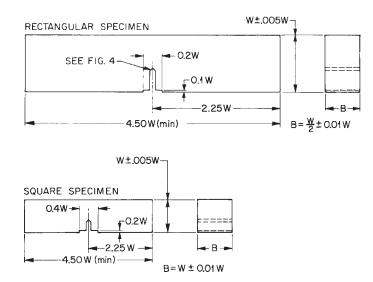


Note 1—A surfaces shall be perpendicular and parallel as applicable to within 0.002W TIR.

NOTE 2—The intersection of the crack starter notch tips with the two specimen surfaces shall be equally distant from the top and bottom extremes of the disk within 0.005W TIR.

NOTE 3-Integral or attached knife edges for clip gage attachment may be used. See also Fig. 6, Test Method E 399.

FIG. 2 Disk-shaped Compact Specimen DC(T) Standard Proportions



Note 1—All surfaces shall be perpendicular and parallel within 0.001W TIR; surface finish 64v. Note 2—Crack starter notch shall be perpendicular to specimen surfaces to within $\pm$  2°. **FIG. 3 Recommended Bend Bar Specimen Design** 

span-to-width ratio, S/W = 4. The width, W, can be either 1B or 2B. The initial crack size,  $a_o$ , shall be  $0.5W \pm 0.05W$ .

7.4 *Machined Notch Design*—The machined notch plus fatigue crack for all specimens shall lie within the envelope shown in Fig. 4.

7.5 Specimen Dimension Requirements—The crack front straightness criterion defined in 8.9.1 must be satisfied. The specimen remaining ligament,  $b_o$ , must have sufficient size to maintain a condition of high crack-front constraint at fracture. The maximum  $K_{Jc}$  capacity of a specimen is given by:

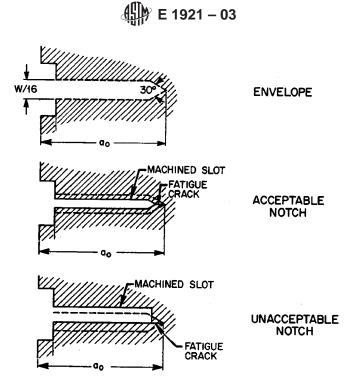
$$K_{Jc\,(\text{limit})} = \sqrt{\frac{Eb_o \sigma_{ys}}{30(1-v^2)}} \tag{1}$$

where:

 $\sigma_{vs}$  = material yield strength at the test temperature.

 $K_{Jc}$  data that exceed this requirement may be used in a data censoring procedure. Details of this procedure are described in section 10.2.2 for single-temperature data and 10.4.2 for multi-temperature data.

7.6 *Small Specimens*—At high values of fracture toughness relative to specimen size and material flow properties, the values of  $K_{Jc}$  that meet the requirements of Eq 1 may not always provide a unique description of the crack-front stress-strain fields due to some loss of constraint caused by excessive plastic flow (5). This condition may develop in materials with



Note 1-Notch width need not be less than 1.6mm (1/16 in.) but not exceed W/16.

NOTE 2—The intersection of the crack starter surfaces with the two specimen faces shall be equidistant from the top and bottom edges of the specimen within 0.005W.

FIG. 4 Envelope Crack Starter Notches

low starin hardening. When this occurs, the highest  $K_{Jc}$  values of the valid data set could possibly cause the value of  $T_o$  to be lower than the value that would be obtained from testing speciemens with higher constraint.

7.7 Side Grooves— Side grooves are optional. Precracking prior to side-grooving is recommended, despite the fact that crack growth on the surfaces might be slightly behind. Specimens may be side-grooved after precracking to decrease the curvature of the initial crack front. In fact, side-grooving may be indispensable as a means for controlling crack front straightness in bend bars of square cross section. The total side-grooved depth shall not exceed 0.25B. Side grooves with an included angle of  $45^{\circ}$  and a root radius of  $0.5 \pm 0.2$  mm (0.02  $\pm$  0.01 in.) usually produce the desired results.

7.8 *Precracking*— All specimens shall be precracked in the final heat treated condition. The length of the fatigue precrack extension shall not be less than 5 % of the total crack size. Precracking may include two stages—crack initiation and finish sharpening of the crack tip. To avoid growth retardation from a single unloading step, intermediate levels of load shedding can be added, if desired. One intermediate level usually suffices. To initiate fatigue crack growth from a machined notch, use  $K_{max}/E = 0.00013 \text{ m}^{1/2} (0.00083 \text{ in.}^{1/2}) \pm 5 \%$ .<sup>4</sup> Stress ratio, R, shall be controlled within the following range: 0.01 < R < 0.1. Finish sharpening is to be started at least 0.6 mm (0.025 in.) before the end of precracking.  $K_{max}/E$  for

finish sharpening is to be 0.000096 m<sup>1/2</sup> (0.0006 in.<sup>1/2</sup>)  $\pm$  5% and stress ratio shall be maintained in the range 0.01 < R < 0.1. If the precracking temperature, T1, is different than the test temperature, T2, then the finish sharpening  $K_{\text{max}}/E$  shall be equal to or less than [ $\sigma_{\text{ys(T1)}}/\sigma_{\text{ys(T2)}}$ ] 0.000096 m<sup>1/2</sup>  $\pm$  5%. The lowest practical stress ratio is suggested in all cases. Finish sharpening can be expected to require between 5 × 10<sup>3</sup> to 5 × 10<sup>5</sup> cycles for most metallic test materials when using the above recommended *K* levels. Finish sharpening shall not take less than 10<sup>3</sup> cycles to produce the last 0.6 mm (0.025 in.) of growth.

# 8. Procedure

8.1 Testing Procedure—The objective of the procedure described here is to determine the *J*-integral at the point of crack instability,  $J_c$ . Crack growth can be measured by partial unloading compliance, or by any other method that has precision and accuracy, as defined below. However, the *J*-integral is not corrected for slow-stable crack growth in this test method.

8.2 *Test Preparation*— Prior to each test, certain specimen dimensions should be measured, the clip gage checked, and the starting crack size estimated from the average of the optical side face measurements.<sup>5</sup>

8.2.1 The dimensions B,  $B_N$ , and W shall be measured to within 0.05 mm (0.002 in.) accuracy or 0.5 %, whichever is larger.

 $<sup>^4</sup>$  Elastic (Young's) modulus, E, in units of MPa will result in  $K_{max}$  in units of MPa $\sqrt{m}$ . Elastic (Young's) modulus, E, in units of ksi will result in  $K_{max}$  in units of ksi $\sqrt{in}$ .

<sup>&</sup>lt;sup>5</sup> When side-grooving is to be used, first precrack without side grooves and optically measure the fatigue crack growth on both surfaces.

8.2.2 Because most tests conducted under this method will terminate in specimen instability, clip gages tend to be abused, thus they shall be examined for damage after each test and checked electronically before each test. Clip gages shall be calibrated at the beginning of each day of use, using an extensometer calibrator as specified in 6.4.4.

8.2.3 Follow Test Method E 1820, 8.5 for crack size measurement, 8.3.2 for testing compact specimens and 8.3.1 for testing bend specimens.

8.3 The required minimum number of valid  $K_{Jc}$  tests is specified according to the value of  $K_{Jc(med)}$ . See also 8.5.

8.4 Test Temperature Selection—It is recommended that the selected temperature be close to that at which the  $K_{Jc(med)}$  values will be about 100 MPa $\sqrt{m}$  for the specimen size selected. Charpy V-notch data can be used as an aid for predicting a viable test temperature. If a Charpy transition temperature,  $T_{CVN}$ , is known corresponding to a 28J Charpy V-notch energy or a 41J Charpy V-notch energy, a constant C can be chosen from Table 1 corresponding to the test specimen size (defined in 3.3.15), and used to estimate<sup>6</sup> the test temperature from (12, 20).

$$T = T_{CVN} + C \tag{2}$$

TABLE 1 Constants for Test Temperature Selection Based on Charpy Results

Specimen Size,	Constar	nt C (°C)
( <i>nT</i> )	28J	41J
0.4 <sup>A</sup>	-32	-38
0.5	-28	-38 -34 -24
1	-18	-24
2	-8	-14
3	-1	-7
4	2	-4

<sup>*A*</sup> For precracked Charpy specimens, use C = -50 or  $-56^{\circ}C$ .

8.4.1 This correlation is only appropriate for determining an initial test temperature. The iterative scheme described in 10.4.3 may be necessary to refine this test temperature in order to increase  $T_o$  accuracy. Testing below the temperature specified in Eq 2 may be appropriate for low upper-shelf toughness materials to avoid crack growth, and for low yield strength materials to avoid specimen size invalidity (Eq 1).<sup>7</sup>

8.5 Testing Below Temperature,  $T_o$ —When the equivalent value of  $K_{Jc(med)}$  for 1T specimens is greater than 83 MPa $\sqrt{m}$ , the required number of valid  $K_{Jc}$  values to perform the analyses covered in Section 10 is six. However, small specimens such as precracked Charpy specimens (Test Method E 812) can develop excessive numbers of invalid  $K_{Jc}$  values by Eq 1 when testing close to the  $T_o$  temperature. In such cases it is advisable to test at temperatures below  $T_o$ , where most, if not all,  $K_{Jc}$  data developed can be valid. The disadvantage here is that the uncertainty in  $T_o$  determination increases as the lower-shelf toughness is approached. This increase in uncertainty can be countered by testing more specimens thereby increasing the  $K_{Jc(med)}$  accuracy. Table 2 establishes the number of valid  $K_{Jc}$  test results required to evaluate  $T_o$  according to this test method. If

 $K_{Jc(med)}$  of a data set is lower than 58 MPa $\sqrt{m}$ , then the  $T_o$  determination using that data set shall not be allowed.

TABLE 2 Number of Valid  $K_{Jc}$  Test Results Required to Evaluate

	I <sub>o</sub>		
(T − T <sub>o</sub> ) <sub>i</sub> range (°C)	<i>K<sub>Jc(med)</sub></i> range <sup>A</sup> (MPa√m)	Number of valid <i>K<sub>Jc</sub></i> required	Possible number of invalid tests by Eq 1 <sup>B</sup>
50 to -14	212 to 84	6	3
-15 to -35	83 to 66	7	1
-36 to -50	65 to 58	8	0

<sup>A</sup> Convert K<sub>Jc(med)</sub> equivalence using Eq. 16. Round off to nearest whole digit. <sup>B</sup> Established specifically for precracked Charpy specimens. Use this column for total specimen needs.

8.6 Specimen Test Temperature Control and Measurement—For tests at temperatures other than ambient, any suitable means (liquid, gas vapor, or radiant heat) may be used to cool or heat the specimens, provided the region near the crack tip can be maintained at the desired temperature as defined in 6.7 during the conduct of the test.

8.6.1 The most dependable method of monitoring test temperature is to weld or spot weld each thermocouple wire separately to the specimen, spaced across the crack plane. The specimen provides the electrical continuity between the two thermocouple wires, and spacing should be enough not to raise any question of possible interference with crack tip deformation processes. Alternative attachment methods can be mechanical types such as drilled hole, or by a firm mechanical holding device so long as the attachment method is verified for accuracy and these practices do not disturb the crack tip stress field of the specimen during loading.

8.6.2 To verify that the specimen is properly seated into the loading device and that the clip gage is properly seated, repeated preloading and unloading in the linear elastic range shall be applied. Load and unload the specimen between loads of 0.2  $P_{\text{max}}$  and  $P_{\text{max}}$  (where  $P_{\text{max}}$  is the top precracking load of the finishing cycles) at least three times. Check the calculated crack size from each unloading slope against the average precrack size defined in 8.2. Refer also to Test Method E 1820, Eq. A2.12 for C(T) specimens and to Eq. A1.10 for SE(B) specimens. Be aware that ice buildup at the loading clevis hole between tests can affect accuracy. Therefore, the loading pins and devices should be dried before each test. For working-in fixtures, the elastic modulus to be used should be the nominally known value, E, for the material, and for side-grooved specimens, the effective thickness for compliance calculations is defined as:

$$B_e = B_N (2 - B_N / B) \tag{3}$$

8.6.3 For *J* calculations in Section 9,  $B_N$  is used as the thickness dimension. All calculated crack sizes should be within 10 % of the visual average and replicate determinations within 1 % of each other. If the repeatability of determination is outside this limit, the test setup is suspect and should be thoroughly rechecked. After working-in the test fixtures, the load shall be returned to the lowest practical value at which the fixture alignment can be maintained.

8.7 *Testing for*  $K_{Jc}$ —All tests shall be conducted under displacement control. Load versus load-point displacement measurements shall be recorded. Periodic partial unloading can

<sup>&</sup>lt;sup>6</sup> Standard deviation on this estimate has been determined to be 15°C.

<sup>&</sup>lt;sup>7</sup> Data validation is covered in 8.9.2 and Section 10.

be used to determine the extent of slow-stable crack growth if it occurs. Alternative methods of measuring crack extension, for example the potential drop method, can be used **(18)**. If displacement measurements are made at a location other than at the load point, the ability to infer load point displacement within 2 % of the absolute values shall be demonstrated. In the case of the front face for compact specimens (7.1), this requirement has been sufficiently proven so that no demonstration is required. For bend bars, see 6.5.2. Crack size prediction from partial unloading slopes at a different location will require different compliance calibration equations than those recommended in 8.6.2. Table 2 in Practice E 561-92a contains equations that define compliance for other locations on the compact specimen.

8.7.1 Load specimens at a rate such that the time of loading taken to reach load  $P_M$  lies between 0.1 and 10 min.  $P_M$  is nominally 40 % of limit load; see Test Method E 1820, Eqs. A1.1 and A2.1. The crosshead speed during periodic partial unloadings may be as slow as needed to accurately estimate crack growth, but shall not be faster than the rate specified for loading.

8.7.2 Partial unloadings that are initiated between load levels  $P_M$  and  $1.5P_M$  can be used to establish an "effective" elastic modulus,  $E_e$ , such that the modulus-normalized elastic compliance predicts an initial crack size within 0.001W of the actual initial crack size. The resulting  $E_e$  should not differ from an expected or theoretical E of the material by more than 10% (see also Practice E 561-92a, Section 10). A minimum of two such unloadings should be made and the slopes should be repeatable within 1% of the mean value. Slow-stable crack growth usually develops at loads well above  $1.5P_M$  and the spacing of partial unloadings depends on judgement. As an aim, every  $0.01a_o$  increment of crack growth is suitable. Use  $E_e$  in place of E and  $B_e$  for thickness to calculate crack growth.

8.8 *Test Termination*— After completion of the test, optically measure initial crack size and the extent of slow-stable crack growth or crack extension due to crack pop-in, or both, when applicable.

8.8.1 When the failure event is full cleavage fracture, determine the initial fatigue precrack size,  $a_o$ , as follows: measure the crack length at nine equally spaced points centered about the specimen centerline and extending to 0.01B from the free surfaces of plane sided specimens or near the side groove roots on side grooved specimens. Average the two near-surface measurements and combine the average of these two readings with the remaining seven crack measurements. Determine the average of those eight values. Measure the extent of slow-stable crack growth if it develops applying the same procedure. The measuring instruments shall have an accuracy of 0.025 mm (0.001 in.).

# 8.9 Qualification of Data:

8.9.1 The  $K_{Jc}$  datum shall be considered a non-test and discarded if any of the nine physical measurements of the starting crack size differ by more than 5 % of thickness dimension, *B*, or 0.5 mm, whichever is larger, from the average defined in 8.8.1.

8.9.2 A  $K_{Jc}$  datum is invalid if the specimen exceeds  $K_{Jc(limit)}$  requirement of 7.5, or if a test has been discontinued

at a value of  $K_J$  without cleavage fracture after surpassing  $K_{Jc(limit)}$ . For tests that terminate in cleavage after more than  $0.05(W-a_o)$  or 1 mm (0.040 in.), whichever is smaller, of slow-stable crack growth, corresponding to the longest crack length dimension measured by section 8.8.1, resulting  $K_{Jc}$  value also shall be regarded as invalid. Should both the  $K_{Jc(limit)}$  and the maximum crack growth validity criteria be violated, the lower value of the two shall prevail for data censoring purposes. When  $K_J$  or  $K_{Jc}$  values are invalid, these data contain statistically useable information that can be applied as censored data in 10.2.2 or 10.4.2 as appropriate.

8.9.3 For any test terminated with no cleavage fracture, and for which the final  $K_J$  value does not exceed either validity limit, cited in 8.9.2, the test record is judged to be a nontest, the result of which shall be discarded.

8.9.4 Data sets that contain all valid  $K_{Jc}$  values can be used without modification in Section 10. Data sets that contain some invalid data but that meet the requirements of 8.5 can be used with data censoring (10.2.2). Remedies for excessive invalid data include (1) testing at a lower test temperature, (2) testing with larger specimens, or (3) testing more specimens to satisfy the minimum data requirements.

8.9.5 A discontinuity in a load-displacement record, that may be accompanied by a distinct sound like a click emanating from the test specimen, is probably a pop-in event. All pop-in crack initiation K values for cracks that advance by a cleavagedriven mechanism are to be regarded as eligible  $K_{Ic}$  data. It is recognized that test equipment can at times introduce false pop-in indications in test records. If a questionable discontinuity develops, stop the loading as soon as possible and assess the compliance ratio by 9.2. If the compliance change leads to a ratio calculated by 9.2 that is greater than the calculated ratio corresponding to more than a 1 % increase in crack size, the recommended practice is to assume that a pop-in event has occurred and to terminate the test, followed by heat tinting and breaking the specimen open at liquid nitrogen temperature. Measure the initial crack size and calculate  $K_{Ic}$ , for the pop-in load, based on that crack size. Measure the post pop-in crack size visually and record it. If there is no evidence of crack extension by cleavage, then the  $K_{Ic}$  value at the discontinuity point is not a part of the  $K_{Jc}$  data distribution.

#### 9. Calculations

9.1 Determine the *J*-integral at onset of cleavage fracture as the sum of elastic and plastic components:

$$J_c = J_e + J_p \tag{4}$$

9.1.1 For compact specimens, C(T), the elastic component of *J* is calculated as follows:

$$J_e = \frac{(1 - v^2) K_e^2}{E}$$
(5)

where:

$$K_{e} = [P/(BB_{N}W)^{1/2}] f (a_{o}/W),$$
  

$$f(a_{o}/W) = \frac{(2 + a_{o}/W)}{(1 - a_{o}/W)^{3/2}} [0.886 + 4.64 (a_{o}/W) - 13.32(a_{o}/W)^{2} + 14.72(a_{o}/W)^{3} - 5.6(a_{o}/W)^{4}],$$
(6)

and  $a_o$  = initial crack size.

9.1.2 For disk-shaped compact specimens, DC(T), the elastic component of J is calculated as follows:

$$J_e = \frac{(1 - v^2) K_e^2}{E}$$
(7)

where:

K

$$= [P/(BB_NW)^{1/2}] f(a_o/W),$$

$$f(a_o/W) = \frac{(2 + a_o/W)}{(1 - a_o/W)^{3/2}} [0.76 + 4.8(a_o/W) - 11.58(a_o/W)^2 + 11.43(a_o/W)^3 - 4.08(a_o/W)^4],$$
(8)

and  $a_o$  = initial crack size.

9.1.3 For SE(B) specimens of both  $B \times B$  and  $B \times 2B$  cross sections and span-to-width ratios of 4, the elastic component of J is calculated as follows:

$$J_e = \frac{(1 - v^2) K_e^2}{E}$$
(9)

where:

$$K_{e} = \{ PS/[(BB_{N})^{1/2} W^{3/2}] \} f(a_{o}/W),$$

$$f(a_{o}/W) = \frac{3(a_{o}/W)^{1/2}}{2[1+2(a_{o}/W)]}$$

$$\frac{1.99 - (a_{o}/W)(1-a_{o}/W)[2.15 - 3.93(a_{o}/W) + 2.7(a_{o}/W)^{2}]}{(1-a_{o}/W)^{3/2}},$$
(10)

and  $a_o$  = the initial crack size. 9.1.4 The plastic component of J is calculated as follows:

J

$$_{p} = \frac{\eta A_{p}}{B_{N} b_{o}} \tag{11}$$

where:

 $A_{\rm p} = A - 1/2C_{\rm o}P^2,$ 

- $A^{\tilde{}}$  $= A_e + A_p$  (see Fig. 5),
- $C_{\rm o}$ = reciprocal of the initial elastic slope, V/P (Fig. 5), and

 $b_o$ = initial remaining ligament.

9.1.4.1 For standard and disk-shaped compact specimens,  $A_{\rm n}$  is based on load-line displacement (LLD) and  $\eta = 2 + 0.522$  $b'_{o}/W$ . For bend bar specimens of both  $B \times B$  and  $B \times 2B$  cross sections and span-to-width ratios of 4,  $A_p$  may be based on either LLD or crack-mouth opening displacement (CMOD). Using LLD,  $\eta = 1.9$ . Values of  $\eta$  for bend bars based on CMOD are discussed in 6.5.2.

9.1.5  $K_{\rm Jc}$  is determined for each datum from J at onset of cleavage fracture,  $J_{\rm c}$ . Assume plane strain for elastic modulus, E:

$$K_{Jc} = \sqrt{J_c \frac{E}{1 - v^2}}$$
 (12)

9.1.6 All data with  $K_{Jc}$  in excess of the limits prescribed in 8.9.2 are considered invalid, but values can be used in the censoring analysis that is described in 10.2.2 or 10.4.2 as appropriate. Invalid data developed as a part of a data set disqualifies that data set for analysis by 10.2.1.

9.2 Pop-in Evaluation-Test records that can be used for  $K_{\rm L}$  analyses are those that show complete specimen separation due to cleavage fracture and those that show pop-in. If a load-displacement record shows a small but perceptible discontinuity without the audible click of the typical pop-in, a mid-test decision will be needed. Following Fig. 6, determine the post pop-in to initial compliance ratio,  $C_i/C_o$ , and compare this to the value of the right-hand side of the following inequality which implies that a pop-in has occurred:

$$\frac{C_i}{C_o} > \left[1 + 0.01 \,\,\eta \left(\frac{W}{a_o} - 1\right)^{-1}\right] \tag{13}$$

where:

 $a_{o}$  = nominal initial crack size (high accuracy on dimension  $a_0$  is not required here), and

= parameter based on LLD defined in 9.1.4.1. η

Eq 13 involves the use, by approximation, of the plastic parameter,  $\eta$ , in an otherwise elastic equation, as suggested in Test Method E 1820. When  $a_0/W = 0.5$ ,  $C_i/C_0$  shall be greater than 1.02, to follow the pop-in evaluation procedure prescribed in 8.9.5.

9.3 Outlier—Occasionally, an individual  $K_{Jc}$  datum will appear to deviate greatly from the remainder of the data set. The impact and character of this datum can be evaluated as follows. First determine the 2 % and 98 % tolerance bounds using the equations below:

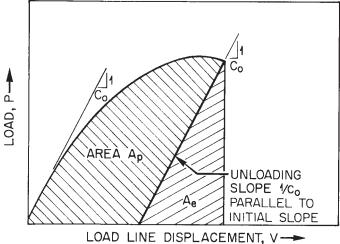
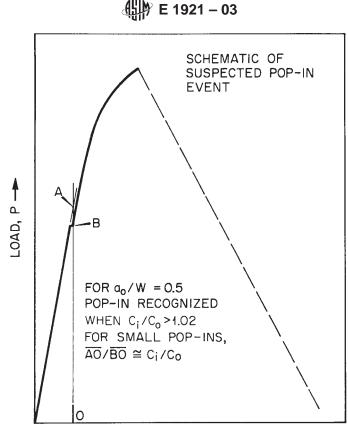


FIG. 5 Definition of the Plastic Area for  $J_p$  Calculations



DISPLACEMENT, V → FIG. 6 Schematic of Pop-in Magnitude Evaluation

$$K_{Jc(0.02)} = 0.415 K_{Jc(med)} + 11.70 \text{ MPa}\sqrt{\text{m}}$$
(14)  
$$K_{Jc(0.98)} = 1.547 K_{Jc(med)} - 10.94 \text{ MPa}\sqrt{\text{m}}$$

If the suspected datum is outside the tolerance bounds dictated by Eqs. (14) (for example,  $K_{Jc} < K_{Jc(0.02)}$  or  $K_{Jc} > K_{Jc(0.98)}$ ) it may be possible to reduce the influence of the outlier datum on  $K_{Jc(med)}$  by testing additional specimens. Typically, a total of 12 replicate specimens is sufficient. However, outliers shall not be discarded from the data utilized to calculate  $K_{Jc(med)}$ . The emergence of additional outliers may indicate that the test material is not homogenious.

#### 10. Prediction of Size Effects and Transition Temperature

#### 10.1 Weibull Fitting of Data Sets:

10.1.1 *Test Replication*— A data set consists of at least six valid replicate test results determined at one test temperature, or the equivalent thereof; see also 8.5 for single temperature and 10.4 for multi-temperature requirements.

10.1.2 Determination of Scale Parameter,  $K_{o}$ , and median K  $[K_{Jc(med)}]$ —The three-parameter Weibull model is used to define the relationship between  $K_{Jc}$  and the cumulative probability for failure,  $p_f$ . The term  $p_f$  is the probability for failure at or before  $K_{Jc}$  for an arbitrarily chosen specimen taken from a large population of specimens. Data samples of six or more specimens are used to estimate the true value of scale parameter,  $K_o$ , for the following Weibull model:

$$p_f = 1 - \exp\left\{-\left[(K_{Jc} - K_{min})/(K_o - K_{min})\right]^b\right\}$$
(15)

10.1.3 Ferritic steels of yield strengths ranging from 275 to 825 MPa (40 to 120 ksi) will have fracture toughness cumu-

lative probability distributions of nearly the same shape, independent of specimen size and test temperature, when  $K_{min}$  is set at 20 MPa $\sqrt{m}$  (18.2 ksi $\sqrt{in.}$ ). The shape of the distribution is defined by the Weibull exponent, *b*, which tends to be near 4. Scale parameter,  $K_o$ , is the data fitting parameter determined when using the maximum likelihood statistical method of data fitting (**21**). When  $K_{Jc}$  and  $K_o$  in Eq. 15 are equal,  $P_f = 0.632$ .

10.1.4 Size Effect Predicitons—The statistical weakest-link theory is used to model specimen size effect in the transition range between lower shelf and upper shelf fracture toughness. The following Eq. 16 can be used to size adjust individual  $K_{Jc}$  values,  $K_{Jc(med)}$ , or  $K_o$ .  $K_{Jc}$  serves as the example case:

$$K_{Jc(x)} = K_{min} + [K_{Jc(o)} - K_{min}] \left(\frac{B_o}{B_x}\right)^{1/4}$$
(16)

where:

 $K_{Jc(o)} = K_{Jc}$  for a specimen size  $B_o$ ,

- $B_o$  = gross thickness of test specimens (side grooves ignored),
- $B_x$  = gross thickness of prediction (side grooves ignored), and
- $K_{min} = 20 \text{ MPa}\sqrt{\text{m}} (18.2 \text{ ksi} \sqrt{\text{in.}}).$

10.2 The recommendation advanced by this standard test method is to perform  $K_{Jc}$  data replication at a single test temperature, as near as possible to an estimated  $T_o$  temperature. However, all data obtained at temperatures within the range  $-50^{\circ}C \leq (T-T_o) \leq 50^{\circ}C$  shall be considered in the determination of  $T_o$ . Therefore, if testing is performed at more than one

temperature, the multi-temperature procedure described in 10.4.2 shall be used. In this case, the combination of valid specimen numbers and test temperatures shall satisfy Eq. (22) in 10.4.1. Iteration in terms of testing additional specimens may be required. For single-temperature tests, use 8.4 or 8.5 for test temperature estimation assistance. The following sections 10.2.1 and 10.2.2 can be used to calculate the scale parameter,  $K_o$ , for data developed at a single test temperature and consisting of at least six valid  $K_{Jc}$  values, or the equivalent thereof, see also 8.5. Data sets containing only valid data (as defined in 8.9.2) shall be analyzed as per 10.2.1. Paragraph 10.2.2 shall be applied if any invalid data (as defined in 8.9.2) exist.

10.2.1 Determination of  $K_o$  with all Valid Data—If the data are generated from specimens of other than 1T size, the data must first be converted to 1T size equivalence using Eq. (16) (see section 3.3.15). The following Eq. (17) shall be then applied to determine  $K_o$ :

$$K_o = \left[\sum_{i=1}^{N} \frac{(K_{Jc(i)} - K_{\min})^4}{N}\right]^{1/4} + K_{\min}$$
(17)

where:

N = number of specimens tested as defined in 8.9, and  $K_{\min}$  = 20 MPa $\sqrt{m}$  (18.2 ksi $\sqrt{in.}$ ).

See X1.2 for an example solution.

10.2.2 Determination of  $K_o$  with Censored Data—Replace all invlaid  $K_{Jc}$  values (8.9.2) with dummy  $K_{Jc}$  values. If invalidity was due to violation of  $K_{Jc(limit)}$ , Eq. (1), the experimental  $K_{Jc}$  value shall be replaced by  $K_{Jc(limit)}$  for the specimen size used. Use the material yield strength at the test temperature. In the case of  $K_{Jc}$  invalidity due to exceeding the  $0.05(W-a_o)$  or 1-mm (0.04-in.) limitation on stable crack growth (8.9.2), the  $K_{Jc}$  test value shall be replaced with the highest valid  $K_{Jc}$  in the data set for any specimen size. The Weibull scale parameter,  $K_o$ , shall be calculated using the following Eq. (18), in which all  $K_{Jc(i)}$  and dummy values for specimens other than 1T size are converted to 1T size equivalence, using Eq. (16). See section 3.3.15 and X1.3 for example solution.

$$K_o = \left[\sum_{i=1}^{N} \frac{\left(K_{Jc(i)} - K_{\min}\right)^4}{r}\right]^{1/4} + K_{\min}$$
(18)

where:

r= number of valid data as defined in 8.9, $K_{\min}$ = 20 MPa $\sqrt{m}$  (18.2 ksi $\sqrt{in.}$ ), andN= number of data (valid and invlaid).

10.2.3  $K_o$  to  $K_{Jc(med)}$  Conversion—The scale parameter,  $K_o$  calculated according to either, 10.2.1 or 10.2.2, corresponds to a 63 % cumulative probability level for specimen failure by cleavage. The median  $K_{Jc}$  of a data population corresponds to 50 % cumulative probability for fracture and  $K_{Jc(med)}$  can be determined from  $K_o$  using the following:

$$K_{Jc(med)} = K_{min} + (K_o - K_{min}) \left[1n(2)\right]^{1/4}$$
(19)

where:

$$K_{min} = 20 \text{ MPa}\sqrt{\text{m}} (18.2 \text{ ksi}\sqrt{\text{in.}}).$$

10.3 Establishment of a Transition Temperature Curve (Master Curve)—Transition temperature  $K_{Jc}$  data tend to con-

form to a common toughness versus temperature curve shape in the same manner as the ASME  $K_{lc}$  and  $K_{IR}$  lower-bound design curves (21, 22). For this method, the shape of the median  $K_{Jc}$  toughness,  $K_{Jc(med)}$ , for 1T specimens (3.3.15) is described by:

$$K_{\rm Jc(med)} = 30 + 70 \exp \left[ 0.019(T - T_{\rm o}) \right], \, {\rm MPa}\sqrt{\rm m},$$
 (20)

where:

T = test temperature (°C), and

 $T_{\rm o}$  = reference temperature (°C).

10.3.1 Master curve positioning involves the determination of  $T_o$  using the computational steps presented below.

10.3.2 Determine Reference Temperature  $(T_o)$ —Use only 1T  $K_{Jc(med)}$  values, converted by Eq. 16 if necessary.

$$T_{\rm o} = T - \left(\frac{1}{0.019}\right) \ln \left[\frac{K_{J_{c}(med)} - 30}{70}\right]$$
 (21)

Units of  $K_{Jc(med)}$  are in MPa $\sqrt{m}$ ; units of  $T_o$  are in °C.

10.4 *Multi-temperature Option*—The reference temperature,  $T_o$ , should be relatively independent of the test temperature that has been selected. Hence, data that are distributed over a restricted temperature range, namely  $T_o \pm 50^{\circ}$ C, can be used to determine  $T_o$ . As it is with the single test temperature option, a minimum of six valid  $K_{Jc}$  data (8.9.2) or the equivalence, by weight factor, described in 10.4.1 below is required. In the case of data generated at test temperatures from 14°C below  $T_o$  to 50°C above  $T_o$ , the minimum requirement of six valid data will be satisfactory.

10.4.1 Data generated at test temperatures in the range of  $T_o$ - 50 to  $T_o$  - 14°C are considered to make reduced accuracy contribution to  $T_o$  determinations. As a consequence, more data development within the aforementioned temperature range is required. The following weighting system specifies the required number of data:

$$\sum_{i=1}^{3} r_i n_i \ge 1$$
 (22)

where  $r_i$  is the number of valid specimens within the i-th temperature range,  $(T-T_o)$ , and  $n_i$  is the specimen weighting factor for the same temperature range as shown in Table 3.

10.4.2 All  $K_{Jc}$  data, including valid and dummy values resulting from Eq. 1 violation at each test temperature, must first be converted to 1T equivalence using Eq. 16. If the slow-stable crack growth limitation is violated as specified in 8.9.2, the highest valid  $K_{Jc}$  shall be used for censoring. The  $K_{Jc(limit)}$  in 8.9.2 shall be chosen from data at any temperature as this value should be largely temperature insensitive. Also this value is specimen-size-independent and size correction of this limit shall not be performed. The  $K_J$  value corresponding to  $J_{Ic}$  also can be used for crack growth censoring if  $J_{Ic}$  is

TABLE 3 Weight Factors for Multi-Temperature Analysis

(T – <i>T<sub>o</sub></i> ) range <sup>A</sup> (°C)	1T <i>K<sub>Jc(med)</sub></i> range <sup>A</sup> (MPa√m)	Weight factor n <sub>i</sub>
50 to -14	212 to 84	1/6
–15 to –35	83 to 66	1/7
-36 to -50	65 to 58	1/8

<sup>A</sup> Rounded off to the closest integer.

known for the test material. The following equality shall be used to determine  $T_o$  for tests made at varied temperatures (21, 23):

$$\sum_{i=1}^{N} \delta_{i} \frac{\exp\left[0.019\left(T_{i}-T_{o}\right)\right]}{11+77\exp\left[0.019\left(T_{i}-T_{o}\right)\right]}$$
(23)  
$$-\sum_{i=1}^{N} \frac{\left(K_{Jc(i)}-20\right)^{4}\exp\left[0.019\left(T_{i}-T_{o}\right)\right]}{\left\{11+77\exp\left[0.019\left(T_{i}-T_{o}\right)\right]\right\}^{5}} = 0$$

where:

N = number of specimens tested,

 $T_i$  = test temperature corresponding to  $K_{J_{C(i)}}$ ,

- $K_{Jc(i)}$  = either a valid  $K_{Jc}$  datum or dummy value substitute for an invalid datum (section 8.9.2). All  $K_{Jc}$  input values, valid or dummy  $K_{Jc}$ , must be converted to 1T equivalence (section 3.3.15) before entry,
- $\delta_i = 1.0$  if the datum is valid or zero if the datum is a dummy substitute value,

11 = integer equivalent of  $10/(\ln 2)^{1/4}$  MPa $\sqrt{m}$ , and

 $77 = \text{integer equivalent of } 70/(\ln 2)^{1/4} \text{ MPa}\sqrt{\text{m}}.$ 

Solve Eq. 23 for  $T_o$  temperature by iteration.

10.4.3 Since the valid test temperature range is only known after  $T_o$  has been determined, the following iterative scheme may be helpful for identifying proper test temperature. Choose an initial test temperatures as described within 8.4 using the value of "C" appropriate for the test specimen size. Conduct 3-4 valid tests at this temperature and evaluate a preliminary  $T_o$  value using 10.2 to determine  $K_o$ . Base all subsequent test temperatures on this preliminary value of  $T_o$ . See Appendix X3 for an example solution.

10.4.4 Certain multi-temperature data sets may result in an oscillating iteration between two (or more) distinct  $T_o$  values upon satisfying the  $T_o \pm 50^{\circ}$ C limit of 10.4. In these instances, the  $T_o$  value reported shall be the average of the calculated values. One example is for hypothetical data with toughness values such that the initial  $T_o$  estimation requires that data at one temperature be excluded. The second iteration then results in the inclusion of this same data. Subsequent  $T_o$  iterations will then oscillate between the original first and second estimations. This phenomenon is more likely for sparse data sets when test results exist near the  $T_o \pm 50^{\circ}$ C limit. More testing near the average  $T_o$  will likely resolve this problem.

10.5  $K_{Jc}$  values that are developed using specimens or test practices or both, that do not conform to the requirements of this method can be used to establish the temperature of 100 MPa $\sqrt{m}$  fracture toughness. Such temperatures shall be referred to as  $T_Q$ . Currently existing experimental evidence indicates that data populations developed without the controlled constraint conditions required by the present standard method are apt to have Weibull slopes that are other than 4 and, as such, the use of the equations provided here and the use of the master curve toughness trend to determine  $T_Q$  is not technically justifiable. Hence, values of  $T_Q$  are of use for unique circumstances only and are not to be regarded as provisional values of  $T_Q$ .

10.6 Uses for Master Curve—The master curve can be used to define a transition temperature shift related to metallurgical damage mechanisms. Fixed values of Weibull slope and median  $K_{\rm Jc}$  define the standard deviation; hence the represen-

tation of data scatter. This information can be used to calculate tolerance bounds on toughness, for the specimen reference size chosen. The data scatter characteristics modeled here can also be of use in probabilistic fracture mechanics analysis, bearing in mind that the master curve pertains to a 1T size specimen. The master curve determined by this procedure pertains to cleavage fracture behavior of ferritic steels. Extensive ductile tearing beyond the validity limit set in 8.9.2, may precede cleavage as the upper-shelf range of temperature is approached. Such data can be characterized by separate methods (see Test Method E 1820).

# 11. Report

11.1 Report the following information:

11.1.1 Specimen type, specimen thickness, B, net thickness,  $B_N$ , specimen width, W,

11.1.2 Specimen initial crack size,

11.1.3 Visually measured slow-stable crack growth to failure, if evident,

11.1.4 Crack plane orientation according to Terminology E 1823,

11.1.5 Test temperature,

11.1.6 Number of valid specimens and total number of specimens tested at each temperature,

11.1.7 Crack pop-in and compliance ratio,  $C_i/C_o$ ,

11.1.8 Material yield strength and tensile strength,

11.1.9 The location of displacement measurement used to obtain the plastic component of J (load-line or crack-mouth),

11.1.10 A list of individual  $K_{J_c}$  values and the median  $K_{J_{c(med)}}$  (MPa $\sqrt{m}$ ) obtained from that list,

11.1.11 Reference temperature on master curve,  $T_{\alpha}$  (°C),

11.1.12 Fatigue precracking condition in terms of  $K_{\text{max}}$  for the last 0.64 mm (0.025 in.) of precrack growth, and

11.1.13 Difference between maximum and minimum crack length measurement expressed as a percentage of the initial crack size.

11.2 The report may contain the following supplementary information:

11.2.1 Specimen identification codes,

11.2.2 Measured pop-in crack extensions, and

11.2.3 Load-displacement records.

#### **12. Precision and Bias**

12.1 Precision—The variability of material toughness in the transition range is an accepted fact and the modeling of the data scatter is an integral feature of this test procedure. It has been observed that when  $K_{\min}$  of 20 MPa $\sqrt{m}$  is used as a deterministic parameter in the three-parameter Weibull statistical model,  $K_{Jc}$  data distributions will tend to display a Weibull slope of approximately 4. Small sample sizes, such as required by 8.5, are prone at times to show slopes that vary randomly above and below 4, but such behavior does not necessarily indicate a lack-of-precision problem. This variability becomes small only with extremely large sets of specimens (11). Despite slope variations with sample sizes, the median  $K_{\rm Jc}$  will be within 20 % of the true median of the full data population and it is this value that is used to establish the reference temperature,  $T_{o}$ . The number of specimens required by this standard is increased for tests performed at temperatures below  $T_o$ . Tests that use

more than the minimum number of six specimens have increased precision of  $K_{Jc(med)}$  determination. This is required at test temperatures approaching lower shelf where more precision is needed to maintain an equal uncertainty level in the  $T_o$  determination. If reference temperatures,  $T_o$ , are calculated from  $K_{Jc(med)}$  values determined at several test temperatures, some scatter can be expected. The standard deviation of this scatter is defined by Eq X4.1 in Appendix X4. Eq X4.3 solved using the sample size required for validity and applied with a standard normal deviate for 85 % confidence suggests that  $T_{0}$ values determined at different temperatures can be expected to be within a scatter band of 20°C (15, 22).

12.2 Bias-As discussed in 1.3, there is an expected bias among  $T_o$  values as a function of the standard specimen type.

The bias size is expected to increase inversely to the strain hardening ability of the test material at a given yield strength. On average,  $T_o$  values obtained from C(T) specimens are higher than  $T_{\alpha}$  values obtained from SE(B) specimens. Best estimate comparison indicates that the average difference between C(T) and SE(B)-derived  $T_o$  values is approximately 10°C (2). C(T) and SE(B)  $T_o$  differences up to 15°C have also been recorded (3). However, comparisons of individual, small datasets may not necessarily reveal this average trend. Datasets which contain both C(T) and SE(B) specimens may generate  $T_o$  results which fall between the  $T_o$  values calculated using solely C(T) or SE(B) specimens.

# **APPENDIXES**

# (Nonmandatory Information)

#### X1. WEIBULL FITTING OF DATA

#### X1.1 Description of the Weibull Model:

X1.1.1 The three-parameter Weibull model is used to fit the relationship between  $K_{Jc}$  and the cumulative probability for failure,  $p_f$ . The term  $p_f$  is the probability for failure at or before  $K_{Lc}$  for an arbitrarily chosen specimen from the population of specimens. This can be calculated from the following:

$$p_f = 1 - \exp\left\{-\left[(K_{Jc} - K_{\min})/(K_o - K_{\min})\right]^{b}\right\}$$
(X1.1)

X1.1.2 Ferritic steels of yield strengths ranging from 275 to 825 MPa (40 to 120 ksi) will have fracture toughness distributions of nearly the same shape when  $K_{min}$  is set at 20 MPa $\sqrt{m}$  (18.2 ksi $\sqrt{in}$ ). This shape is defined by the Weibull exponent, b, which is constant at 4. Scale parameter,  $K_o$ , is a data-fitting parameter. The procedure is described in X1.2.

X1.2 Determination of Scale Parameter,  $K_{o}$ , and Median  $K_{\rm Jc}$ —The following example illustrates the use of 10.2.1. The data came from tests that used 4T compact specimens of A533 grade B steel tested at -75°C. All data are valid and the chosen equivalent specimen size for analysis will be 1T.

Rank ( <i>ì</i> )	<i>K<sub>Jc(4T)</sub></i> (MPa√m)	<i>K<sub>Jc(1T)</sub></i> Equivalent (MPa√m)
1	59.1	75.3
2	68.3	88.3
3	77.9	101.9
4	97.9	130.2
5	100.9	134.4
6	112.4	150.7

$$K_{o(1T)} = \left[\sum_{i=1}^{N} \frac{(K_{Jc(i)} - 20)^4}{N}\right]^{1/4} + 20$$
(X1.2)  
$$N = 6$$

$$K_{o(1T)} = 123.4 \text{ MPa}\sqrt{\text{m}}$$

X1.2.1 Median  $K_{Jc}$  is obtained as follows:

$$K_{Jc(med)} = 20 + (K_{o(1T)} - 20) (0.9124) \text{ MPa}\sqrt{\text{m}}$$
 (X1.3)

X1.2.2

$$T_{o} = T - \left(\frac{1}{0.019}\right) ln \left[\frac{K_{Jc(med)} - 30}{70}\right]$$
(X1.4)  
= -85°C

X1.3 Data Censoring Using the Maximum Likelihood *Method*:

 $= 114.4 \text{ MPa}\sqrt{\text{m}}$ 

X1.3.1 Censoring When K<sub>Jc(limit)</sub> is Violated—The following example uses 10.2.2 where all tests have been made at one test temperature. The example data set is artificially generated for a material that has a  $T_o$  reference temperature of 0°C. Two specimen sizes are 1/2T and 1T with six specimens of each size. Invalid  $K_{Jc}$  values and their dummy replacement  $K_{Jc(limit)}$ values will be within parentheses.

X1.3.2 The data distribution is developed with the following assumptions:

Material yield strength = 482 MPa or 70 ksi
$T_o$ temperature = 0°C
Test temperature = 38°C
1/2T and $1T$ specimens; all $a/W = 0.5$

X1.3.3 $K_{Jc(limit)}$ values	in MPa $\sqrt{m}$ from	Eq. 1.
	0.5T	1T
Specimen size	206	291

Specimen size	206	291
1T equivalent	176	291
X1.3.4 Simulated Data Set:		

Raw E ( <i>K<sub>Jc</sub></i> , MF		Size Ac ( <i>K<sub>Jc(1T)</sub></i> , I	djusted MPa√m)
1/2T	1T	1/2T <sup>A</sup>	1T
138.8	119.9	119.9	119.9
171.8	147.6	147.6	147.6
195.2	167.3	167.3	167.3
(216.2)	185.0	(176)	185.0
(238.5)	203.7	(176)	203.7
(268.3)	228.8	(176)	228.8

 $^{A}K_{Jc(1T)} = (K_{Jc(0.5T)} - 20) (1/2 / 1)^{1/4} + 20 \text{ MPa}\sqrt{\text{m}}$ 

$$K_{o(1T)} = \left[\sum_{i=1}^{N} \frac{(K_{Jc(i)} - 20)^4}{r}\right]^{1/4} + 20$$
(X1.5)

where:

= 12,Ν = 9. r  $K_{o(1T)}$ = 188 MPa $\sqrt{m}$ ,  $K_{Jc(med)}$ = 174 MPa $\sqrt{m}$ , and  $T_o$  $= 0^{\circ}C.$ 

X1.3.5 Censoring When  $\Delta a_{\rm p} \leq 0.05(W - a_{\rm p})$ , not to Exceed 1 mm Limit is Violated—The following example uses 10.2.2 where all tests have been made at a single test temperature of 38°C. Assume that the test material has properties as defined in X1.3.2 and toughness data as defined in X1.3.4. However, for this example assume that the steel has a low upper shelf. The crack growth limit (see 8.9.2) is 0.64 mm and 1 mm for 0.5T and 1T specimen respectively. The  $K_I$  value after 0.64 mm of slow-stable growth is only 197 MPa $\sqrt{m}$  and after 1 mm of slow-stable growth is only 202 MPa $\sqrt{m}$ . Therefore, the crack growth limit controls all censoring. The  $K_i$ -R curve is specimen size independent so that both 0.5T and 1T specimens will have censored data. In this case the dummy replacement value as per 10.2.2 is the highest ranked valid  $K_{Jc}$  value.

Raw Data			1T S Adjuste		
0.5T		1T		0.5T <sup>A</sup>	1T
$\Delta a_{ ho}$ , mm	<i>K<sub>Jc</sub>,</i> Mpa√m	$\Delta a_{ ho},$ mm	$K_{Jc}$ , Mpa $\sqrt{ m m}$	$\mathcal{K}_{J_{C}},$ Mpa $\sqrt{m}$	
0.00 0.25 0.50 0.67 0.70 0.71	138.8 171.8 195.2 (216.2) (238.5) (268.3)	0.00 0.15 0.20 0.55 1.10 1.15	119.9 147.6 167.3 185.0 (203.7) (228.8)	119.9 147.6 167.3 (167.3) (167.3) (167.3)	119.9 147.6 167.3 185 (185) (185)

 $^{A}$   $K_{Jc(1T)}$  =  $K_{Jc(0.5T)}$  – 20)  $\cdot$  (0.5 / 1)^{1/4}+ 20 Mpa/m

$$K_{o(1T)} = \left[\sum_{i=1}^{N} \frac{(K_{Jc(i)} - 20)^4}{r}\right]^{1/4} + 20$$
(X1.6)

where:

Ν = 12,r = 7.  $K_{o(1T)}$ = 186 MPa $\sqrt{m}$ ,  $K_{Jc(med)}$ = 171 MPa $\sqrt{m}$ , and  $T_o$  $= 1^{\circ}C.$ 

## X2. MASTER CURVE FIT TO DATA

X2.1 Select Test Temperature (see 8.4):

- X2.1.1 Six 1/2 T compact specimens,
- X2.1.2 A 533 grade B base metal, and
- X2.1.3 Test temperature,  $T = -75^{\circ}$ C.

X2.2 In this data set, there are no censored data.

Rank ( <i>i</i> )	<i>K<sub>Jc(1/2T)</sub></i> (MPa√m)	<i>K<sub>Jc(1T)</sub></i> Equivalent (MPa√m)
1	91.4	80.0
2	103.1	89.9
3	120.3	104.3
4	133.5	115.4
5	144.4	124.6
6	164.0	141.1

X2.3 Determine  $K_o$  using Eq X1.2:

 $K_{o(1T)} = 115.8 \text{ MPa}\sqrt{\text{m}}$ , and  $K_{Jc(med)} = [\ln(2)]^{1/4} (K_o - 20) + 20 = 107.4 \text{ MPa}\sqrt{\text{m}}$ .

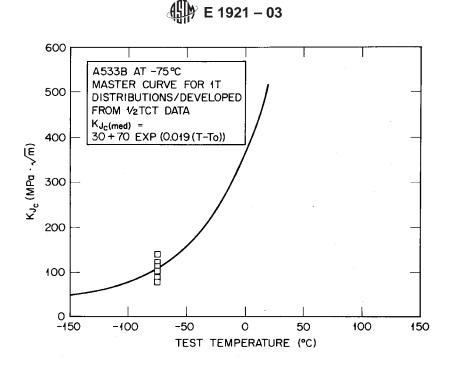
X2.4 Position Master Curve:

$$T_o = T - (0.019)^{-1} \ln \left[ (K_{Jc(med)} - 30)/70 \right]$$
(X2.1)

 $= -75 - \ln[(108.5 - 30)/70]/0.019 = -80^{\circ}C.$ 

X2.5 Master Curve:

$$K_{\text{Jc(med)}} = 30 + 70 \exp[0.019(T + 80)]$$
 (X2.2)  
X2.5.1 See Fig. X2.1.



NOTE 1-Toughness data are converted to 1T equivalence. FIG. X2.1 Master Curve for 1T Specimens Based on 1/2T Data Tabulated in Step X2.2

# X3. EXAMPLE MULTITEMPERATURE $T_o$ DETERMINATION

X3.1 Material:

A533 Grade B plate Quenched and tempered 900°C WQ; and 440°C (5 h) temper

# X3.2 Mechanical Properties:

Yield strength: 641 MPa (93 ksi) Tensile strength: 870 MPa (117.5 ksi) Charpy V: 28-J temperature =  $-5^{\circ}C$  (23°F) 41-J temperature =  $16^{\circ}C$  (61°F) NDT: 41°C (106°F)

# X3.3 $K_{Jc}$ Limit Values:

Specimen Types: 1/2T C(T) with  $a_o/W = 0.5$ 1T SE(B) with  $a_o/W = 0.5$ 

Test Temperature	Yield Strength	K <sub>Jc(</sub> (MPa	
(°C)	(MPa) —	1/2T	1T
-10	651	239	338
-5	649	238	337
0	648	238	337
23	641	237	335

X3.4 Slow-stable Crack Growth Limits:

 $K_{Ic(1 mm)} = 263 \text{ MPa}/\text{m}$  for 1T SE(B) specimen;

 $K_{Jc(0.64 mm)} = 255 \text{ MPa}\sqrt{\text{m for } 1/2\text{T C(T) specimen}}$ 

X3.5 Estimation Procedure #1 from Charpy Curve:

 $T_{o(est)} = T_{28J} + C = -5^{\circ} - 18^{\circ} = -23^{\circ}C$  $T_{o(est)}=T_{41J}+C=16^\circ-24^\circ=-8^\circ C$  Conduct four 1T SE(B) tests at -20°C.

X3.6 T<sub>o</sub> Estimation Procedure #2 from Results of First Four Tests:

First four tests at  $-20^{\circ}$ C:

<i>K<sub>Jc</sub></i> , MPa√m
135.1
108.9
177.1
141.7

Calculate preliminary  $T_{o(est)\#2}$  from data to determine allowable test temperature range:

$$K_{Jc(med)} = 137 MPa\sqrt{m};$$
$$T_{0(est)\#2} = -42^{\circ}C$$

Estimated temperature range or usable data:

$$= T_{0(est)\#2} \pm 50^{\circ}C$$
  
= -92°C < T<sub>i</sub> < +8°C

Now conduct additional testing within this range for  $T_o$ determination.

X3.7 Calculation of  $T_o(Eq. 23)$ :

Use data between  $-92^{\circ}$ C and  $8^{\circ}$ C based on  $T_{o(est)\#2}$ 

$$T_{o} = -48^{\circ}C$$

The valid test temeprature range is -98°C to 2°C. Original claculations were performed with data in this regime. Therefore, no iteration is required.

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# TABLE X3.1 Data Tabulation

	TABLE	AJ.I Dala			
Test	Specimen		<i>K<sub>Jc</sub></i> (MPa√m)		
temperature, (°C)	Туре	Size	Raw data	1T equivalent	δ
-130	C(T)	1/2T	59.5	53.2	1
			85.1	74.7	1
			55.3	49.7	1
-80	C(T)	1/2T	56.4 51.3	50.6 46.3	1 1
00	0(1)	1721	87.9	77.1	1
			113.4	98.5	1
-65	SE(B)	1T	73.9	73.9	1
		4/0T	126.8	126.8	1
-55	C(T)	1/2T	167.7 88.5	144.2 77.6	1 1
			115.2	100.0	1
			81.4	71.6	1
			121.9	105.7	1
			145.0	125.1	1
			104.2	90.8	1 1
			64.4 96.8	57.3 84.6	1
			114.5	99.5	1
			107.4	93.5	1
			81.0	71.3	1
			70.0	62.0	1
			131.8 69.5	114.0	1 1
			67.5	61.6 59.9	1
-30	C(T)	1/2T	102.3	89.2	1
	. ,		194.0	166.3	1
			170.4	146.5	1
			129.5	112.1	1
			118.2 147.9	102.6 127.5	1 1
			178.8	153.5	1
			95.9	83.8	1
-20	SE(B)	1T	135.1	135.1	1
			108.9	108.9	1
			177.1 141.7	177.1 141.7	1 1
			174.4	174.4	1
			84.8	84.8	1
			132.1	132.1	1
-10	C(T)	1/2T	211.4	180.9	1
			179.9 171.8	154.5	1 1
			153.0	147.6 131.8	1
			236.9	(204)	0
			156.8	135	1
-5	C(T)	1/2T	121.5	105.3	1
			194.2	166.5	1
			110.4 197.0	96.0 168.8	1 1
			134.7	116.5	1
			264.4	(203)	0
0	C(T)	1/2T	277.8	(198.9)	0
			218.9	187.2	1
			107.7	93.7	1
			269.3 327.1	(203) (203)	0 0
23	C(T)	1/2T	325 <sup>A</sup>	(203)	0
-	- \ - /	. = .	328 <sup>A</sup>	(202)	0
			227	194	1

X3.8 Qualified Data Summation:

( <i>T</i> – <i>T<sub>o</sub></i> ) range (°C)	Number of valid tests, $r_i$	Weight factor, <i>n<sub>i</sub></i>	$r_i \cdot n_i$
50 to -14	43	1/6	7.2
-15 to -35	5	1/7	0.7
-36 to -50	0	1/8	0

Validity check:

$$\Sigma r_i n_i = 7.9 > 1.0$$

<sup>A</sup> R-curve (no cleavage instability).

#### **X4. CALCULATION OF TOLERANCE BOUNDS**

X4.1 The standard deviation of the fitted Weibull distribution is a mathematical function of Weibull slope,  $K_{Jc(med)}$ , and  $K_{min}$ , and because two of these are constant values, the standard deviation is easily determined. Specifically, with slope b of 4 and  $K_{min} = 20$  MPa $\sqrt{m}$ , standard deviation is defined by the following (24):

$$\sigma = 0.28 K_{Jc(med)} [1 - 20/K_{Jc(med)}]$$
(X4.1)

X4.1.1 *Tolerance Bounds*—Both upper and lower tolerance bounds can be calculated using the following equation:

$$K_{Jc(0.xx)} = 20 + \left[ ln \left( \frac{1}{1 - 0.xx} \right) \right]^{1/4} \{ 11 + 77 \exp \left[ 0.019(T - T_o) \right] \}$$
(X4.2)

where temperature "T" is the independent variable of the equation; xx represents the selected cumulative probability level; for example, for 2 % tolerance bound, 0.xx = 0.02. As an example, the 5 and 95 % bounds on the Appendix X2 master curve are:

$$K_{J_{c}(0.05)} = 25.2 + 36.6 \exp[0.019(T + 80)]$$
 (X4.3)  
 $K_{J_{c}(0.95)} = 34.5 + 101.3 \exp[0.019(T + 80)]$ 

X4.1.2 The potential error due to finite sample size can be considered, in terms of  $T_o$ , by calculating a margin adjustment, as described in X4.2.

X4.2 Margin Adjustment—The margin adjustment is an upward temperature shift of the tolerance bound curve, Eq X4.3. Margin is added to cover the uncertainty in  $T_o$  that is associated with the use of only a few specimens to establish  $T_o$ . The standard deviation on the estimate on  $T_o$  is given by:

$$\sigma = \beta / \sqrt{r} \ (^{\circ}\mathrm{C}), \tag{X4.4}$$

where:

r = total number of specimens used to establish the value of  $T_{o}$ .

X4.2.1 When  $K_{Jc(med)}$  is equal to or greater than 83 MPa $\sqrt{m}$ ,  $\beta = 18^{\circ}$ C (25). If the 1T equivalent  $K_{Jc(med)}$  is below 83 MPa $\sqrt{m}$ , values of  $\beta$  must be increased according to the following schedule:

K <sub>Jc(med)</sub> 1 <i>T</i> equivalent <sup>A</sup> (MPa√m)	β (°C)
83 to 66	18.8
65 to 58	20.1

<sup>A</sup> Round off  $K_{Jc(med)}$  to nearest whole number.

X4.2.2 To estimate the uncertainty in  $T_o$ , a standard two-tail normal deviate, Z, should be taken from statistical handbook tabulations. The selection of the confidence limit for  $T_o$ adjustment is a matter for engineering judgment. The following example calculation is for 85 % confidence (two-tail) adjustment to Eq X4.3 for the six specimens used to determine  $T_o$ .

$$\Delta T_{o} = \sigma(Z_{85}) = \frac{18}{\sqrt{6}} (1.44) = 10^{\circ}C \qquad (X4.5)$$
$$T_{o} (margin) = T_{o} + \Delta T_{o} = -80^{\circ} + 10^{\circ} = -70^{\circ}C$$

Then the margin-adjusted 5 % tolerance bound of Eq X4.3 is revised to:

$$K_{\rm Jc(05)} = 25.2 + 36.6 \exp \left[0.019(T+70)\right]$$
 (X4.6)

Eq X4.6 is plotted in Fig. X4.2 as the dashed line (L.B.).

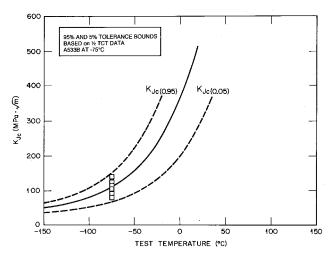
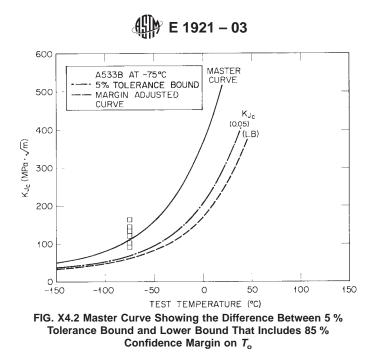


FIG. X4.1 Master Curve With Upper and Lower 95 % Tolerance Bounds



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